

ABOUT

Prime Mining (TSX.V:PRYM) (OTCQB:PRMNF) (FRA:A2PRDW) is an ideal mix of successful capital markets mining executives and experienced local operators who have combined to build a new, near term gold producer at the historically productive Los Reyes project in Sinaloa, Mexico.

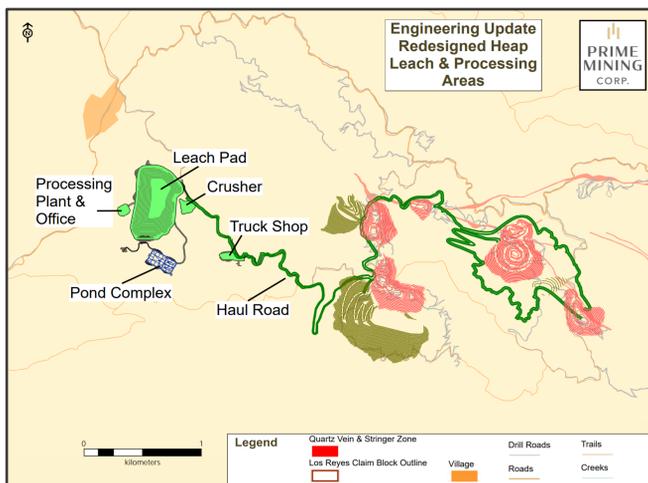
Decades of extensive fieldwork and technical studies have positioned Los Reyes to be an advanced, cost effective opportunity poised for rapid advancement.

PROFILE

Exchange/Symbol:	TSX.V:PRYM OTCQB:PRMNF FRA:A2PRDW
Classification:	Nat. Resource Mining
Formation:	May 14, 1981
CUSIP:	74167M105
ISIN:	CA74167M1059
Fiscal Year End:	April 30

PRYM CAPITAL STRUCTURE

Issued & Outstanding:	59,107,649
Warrants @ \$0.50	19,012,037
Options	5,070,000
Fully Diluted	83,189,686



LOS REYES GOLD PROJECT

Gold resources of:

380,100 oz.

Indicated (@1.73g/t)

155,200 oz.

Inferred (@1.49g/t)

Silver resources of:

6,315,300 oz.

Indicated (@28.7g/t)

3,639,000 oz.

Inferred (@34.87g/t)

HISTORIC PROJECT: Tens of millions already spent in exploration and engineering studies, 5 open pit deposits delineated.

GREAT PROMISE: Holds great upside potential for both resource expansion, along strike, down dip, at depth, and in new areas.

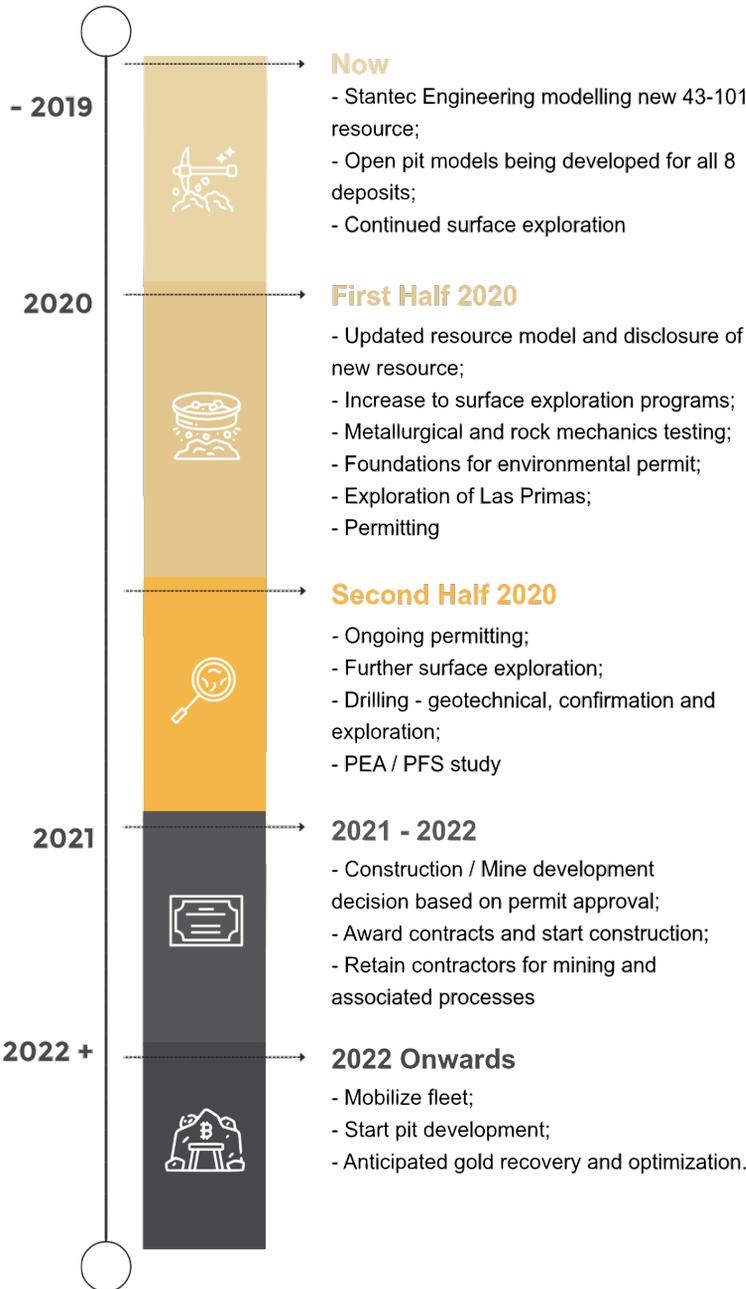
LOW COST PRODUCTION: Amenable to simple open pit heap leach mining, and plans are to engineer, permit and construct in 2 years.

THE LOS REYES PROJECT IS DERISKED

"...because we have regional experience and a strategic plan" – Andrew Bowering, CEO

- Existing geological, engineering, environmental and metallurgic studies;
- A permitting process that can fast track to production;
- A shareholder/partner which has implemented a similar plan with a full year head start;
- Low capex plan for development;
- A technical team with a history of successfully completing similar projects and an operating history in the region.

TIMELINE



Notes on Historic Resources

1. The Company recently purchased the Los Reyes asset and has deemed the resources outlined on this page as historic until the completion an independent assessment and resource calculation.
2. Mineral resources that are not mineral reserves do not have demonstrated economic viability.

DISCLAIMER: The information contained herein is provided by the management of Prime Mining Corp. This document does not constitute the solicitation of the purchase or sale of securities. Except for the historical information contained herein, the matters discussed in this document are forward-looking statements, the accuracy of which are subject to risks and uncertainties. Prime Mining Corp. considers all tonnage and grade estimates as historical. No measured resources or mineral reserves of any category are identified under the rules of NI 43-101 compliance.

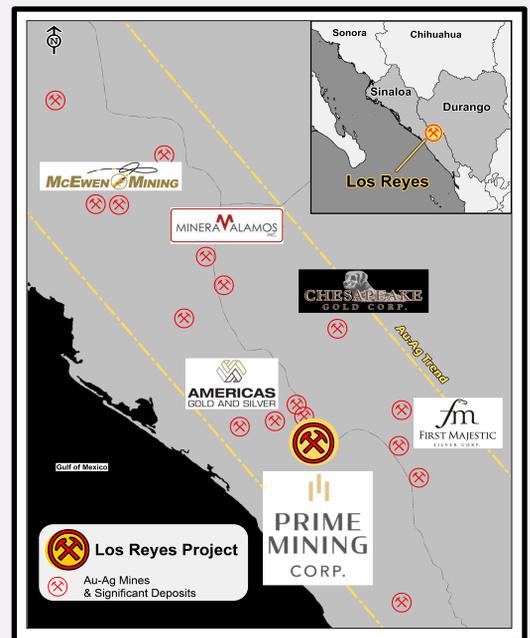
GREAT ASSET - GREAT LOCATION

LOCATION: Ownership of 6,300 hectares in mining friendly Sinaloa State; close proximity to infrastructure including: water, power, roads, and population.

RECENT HISTORY: Current owner united all claims blocks and surrounding lands over last 10 years.

GROWTH: 8 additional new high-grade surface targets, existing deposits open to expansion, depth never explored.

MINE PLANNING STAGE: Current resource is ready to take to PEA with detailed engineering on simple 3/8" to 1/2" crush leach operation.



Surrounded by extensive operations

LEADERSHIP

- Daniel J. Kunz, Executive Chairman & Director
- Andrew Bowering, CEO & Director
- Gregory K. Liller, COO & Director
- Paul Larkin, Director
- Simon Anderson, CFO
- Alex Langer, VP Capital Markets
- Bruce Keinlen, P. Geo, VP Exploration
- Bruce Durham, P. Geo, Director
- Jorge Ramiro Monroy, Director
- Anthony Paterson, Investor & Public Relations
- Scott Koyich, Consultant, Investor Relations

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